

Part 1

Practice Inspection – Survey of Offices Inspected

Name of Inspector:

P.I. No.:

19

About the Inspection Process

1. Interaction with the inspector:

(i) How did you assess the amount of time taken in discussing the inspection report?

Too Much About Right Too Little

(ii) Did the inspector explain the reportable deficiencies in the inspection report?

Yes No N/A

(iii) If this was a desk inspection, did the inspector contact you regarding the inspection process and the draft report?

Yes No N/A

(iv) If this was a desk inspection, were your client files and other requested documentation returned to you on a timely basis?

Yes No N/A

(v) Please rate the completeness of the inspector's explanation of the inspection program and process.

Excellent Good Fair Poor

2. Please comment on your practice inspection experience, in the context of assessing compliance with professional standards:

3. Please provide any suggestions you may have for improving the practice inspection process:



Part 2 Advisory Services - Survey 2019

P.I. No.:

19

Please Tell Us:

Have you used CPA Ontario's Advisory Services? No Yes If "yes", how often:

If Yes, how satisfied were you?

Very Satisfied

Satisfied

Somewhat Satisfied

Not Satisfied

Please provide any comments on our Advisory Services:

Date survey completed (mm/dd/yyyy): / /

Please return your survey to:

The Practice Inspection Department
Chartered Professional Accountants of Ontario
69 Bloor Street East Toronto ON M4W 1B3

Email: picomments@cpaontario.ca

About Advisory Services:

The overall objective of CPA Ontario's Advisory Services is to encourage and assist members, including practitioners, on a voluntary and confidential basis, to maintain quality professional standards.

The scope of assistance available from advisors includes:

- The CPA Code of Professional Conduct, Bylaws and Regulations of CPA Ontario (CPA Ontario's Member's Handbook);
- CPA Canada Handbook (Accounting and Assurance Standards); and
- Various other practice management issues or related concerns (for members currently in public practice or contemplating providing services to the public).

The Advisory Service fulfills its objective in several ways:

- Free, short-duration, confidential telephone consultations, to provide members with a source of objective and thoughtful feedback on matters encountered at work or in practice.
- Discussions that may include accounting, assurance and reporting issues, practice management problems or other related concerns.
- Member and practice advisors helping practitioners identify issues and potential solutions. Feedback is general in nature as the advisor may not have all the necessary information.

To access Advisory Services, call 416 962.1841, ext. 4456 or 1 800 387.0735, ext. 4456, or email Advisory Services at practiceadvisory@cpaontario.ca.