



Schedule B – Confirmation of Licensure Held with a CPA Provincial Body

CPA Ontario ID:

This schedule must be completed in relation to Members of CPA Ontario who hold an active public accounting licence with a CPA provincial body and have filed an application to be licensed in Ontario on the basis of their entitlement to practise public accounting in another province or territory.

REGARDING (print Member’s full name):

We (print name of accounting or other authorized body),
confirm that the individual named above:

is a current member, in good standing with us;

holds, or is part of a firm that holds, a licence, certificate or other form of authorization to practise public accounting in the province/territory of our body AND that licence, certificate or other form of authorization is free of limitations, restrictions or conditions, AND is not under suspension or the subject of revocation; and

is not the subject of any complaint, investigation, proceeding, finding, order or settlement in any jurisdiction relating to the competence, conduct or character of the member including criminal proceedings where the subject of the criminal relates to the competence, conduct or character of the member.

We know of no reason why public accounting licensure with Chartered Professional Accountants of Ontario should not be granted.

If any of the above confirmations cannot be provided, please explain in sufficient detail and add supplementary schedules as necessary:

In addition, we certify the following licensure details for the individual named above:

Date licence awarded (mm/dd/yyyy): / / Licence valid until (mm/dd/yyyy): / /

X _____ / /

Name of Authorized Party
(on behalf of Accounting or Authorized Body)

Signature

Date (mm/dd/yyyy)

Method of Submission:

Completed applications must be uploaded/included as part of your new PAL application. Please return the completed Schedule to the member. Information completed via affidavit and containing notary or commissioner stamp or seal or other stamp or seal **MUST** also be submitted in original form by regular mail.

Questions:

For questions relating to this form, please contact CPA Ontario’s Registrar’s Office at PALQuestions@cpaontario.ca or by telephone during business hours (Monday to Friday 8:30 a.m. – 5 p.m.) at 1-800-387.0735, ext. 7211.

